



IN-GJ14123685964768W



सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

Certificate No. : IN-GJ14123685964768W
Certificate Issued Date : 09-Dec-2024 01:17 PM
Account Reference : IMPACC (FI)/ gjelimp10/ DEHGAM/ GJ-GN
Unique Doc. Reference : SUBIN-GJGJELIMP1041657855316026W
Purchased by : THAKOR CHEHAR
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO ISSUE AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : PARMESHWAR METAL LIMITED
Second Party : BEELINE CAPITAL ADVISORS PRIVATE LIMITED
Stamp Duty Paid By : PARMESHWAR METAL LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



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HIF 0019945246

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority

**SUPPLEMENTARY AGREEMENT TO
MEMORANDUM OF UNDERSTANDING
FOR INITIAL PUBLIC ISSUE**

OF

PARMESHWAR METAL LIMITED

DATED JANUARY 06, 2025

AMONGST

PARMESHWAR METAL LIMITED

(Issuer Company)

AND

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

(Book Running Lead Manager)

SUPPLEMENTARY AGREEMENT TO MEMORANDUM OF UNDERSTANDING BETWEEN PARMESHWAR METAL LIMITED, THE ISSUER COMPANY AND BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER TO THE ISSUE:

This Supplementary Agreement to Memorandum of Understanding made at Ahmedabad on this date January 06, 2025 by and between;

1. **PARMESHWAR METAL LIMITED**, a company incorporated under the Companies Act, 2013 and having its registered office at Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road, Village Suja Na Muvada, Post-Sampa Gandhinagar, Dehgam, Gujarat- 382315, India. (Hereinafter referred to as "PML" or "The Issuer Company"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as "Book Running Lead Manager" or "BCAPL") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns.

The Issuer has already entered into Memorandum of Understanding dated June 20, 2024 and Supplementary Agreement dated December 09, 2024 and the same is amended vide this Supplementary Agreement hereafter referred to as "**Supplementary Agreement to Memorandum of Understanding**".

Except below amendments, all other clauses Memorandum of Understanding dated June 20, 2024 and Supplementary Agreement dated December 09, 2024 shall remain same as verbatim.

Amendments to the Memorandum of Understanding and Supplementary Agreement:

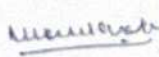
WHEREAS:

1. The Issuer is taking steps for the issue 4056000 Equity Shares having face value of Rs.10/- (Rupees Ten Each) at a cash at a price of Rs. 61/- per Equity Share (Including a premium of Rs. 51/- Per Equity Share) to the public (the said issue of specified securities hereinafter referred to as "**The Issue**"); The Issue comprises of 4056000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 61 /- per Equity Shares (including premium of Rs. 51 /- per Equity Share) aggregating to Rs. 2474.16 lakhs ("**Issue**") of the Issue of which 206000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 61/- per Equity Shares (including premium of Rs. 51/- per Equity Share) aggregating to Rs. 125.66 lakhs will be reserved for subscription by Market Maker ("**Market Maker Reservation Portion**"). The Issue less the Market Maker Reservation Portion i.e. issue of 3850000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 61 /- per Equity Shares (including premium of Rs. 51/- per Equity Share) aggregating to Rs. 2348.50 lakhs are hereinafter referred to as the "**Net Issue**". The Issue and the Net Issue will constitute 26.50% and 25.15%, respectively of the post issue paid up equity share capital of the Issuer Company.



2. The Issue shall be conducted through Book Building pursuant to Regulation 229 and 253 of the SEBI (ICDR) Regulations, 2018, pursuant to which the Equity Shares are to be offered at the Issue Price of Rs. 61/- per Equity Share (including premium of Rs. 51/- per Equity Share).

IN WITNESS WHEREOF the parties hereto have set their hands on this January 06, 2025.

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|---|---|
| <p>For, Beeline Capital Advisors Private Limited</p>   <p>Nikhil Shah Director DIN: 02507020</p> | <p>Witness 1 Signature:</p>  <p>Name: Deepak Chavhan Address: Ahmedabad</p> |
| <p>For, Parmeshwar Metal Limited</p>   <p>Shantilal Kailashchandra Shah Managing Director DIN: 03297356</p> | <p>Witness 2 Signature:</p>  <p>Name: Raval Rahul Ramanbhai Address: Rakhiyal, Dehgam, Gandhinagar-382315</p> |