

Consent letter from each of the escrow collection bank/ banker to the Issue.

Date: 27-11-2024

To
The Board of Directors
PARMESHWAR METAL LIMITED
SURVEY NO 130 P & 131,
STATE HIGHWAY NO 69, SAMPA LAVAD ROAD,
VILLAGE SUJA NA MUVADA,
POST SAMPA, DEHGAM,
GANDHINAGAR
GUJARAT-382315

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by PARMESHWAR METAL LIMITED ("Company") (referred to as the "Issue").

We, Axis Bank Limited the undersigned, consent to act as escrow collection bank for the Issue/ banker to the Issue/ public issue bank / refund bank, and to our name being inserted as an escrow collection bank for the Issue/ public issue bank / refund bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Securities and Exchange Board of India ("SEBI"), the BSE Limited and National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Registrar of Companies, Ahmedabad (the "RoC") and other documents to be filed in respect of the Issue. The following details with respect to us may be disclosed in the RHP and Prospectus and any other Issue related materials:

Name: Axis Bank Ltd, Odhav Branch
Address: Axis Bank-Odhav Branch, Ground Floor, Shop 21A, 22/A, 20/A, 23 & 24 Mangal Complex, Opp BRTS Bus Stop, Odhav, Ahmedabad, Gujarat, Pin 382415
Tel: 91 9898044128
Fax: NA
E-mail: odhav.branchhead@axisbank.com
Website: www.axisbank.com
Contact Person: Mr. Gajanan Chopde
SEBI Registration Number: INBI00000017

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as required by law.

This letter can be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Book Running Lead Managers, appointed as such for the purpose of the Issue, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information.

Yours faithfully,
For and on behalf of Axis Bank Ltd



Name: Mr. Gajanan Chopde

Ground Floor Shop no. 22 A 20 A 23 24 Mangal Complex Opp BRTS Bus Stop Odhav
Dist Ahmedabad Pin 382415 Ahmedabad, Gujarat, India 382415
REGISTERED OFFICE: "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006 Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



AXIS BANK

Place: Ahmedabad

Encl.: As above

Cc to:

The Book Running Lead Managers:

BEELINE CAPITAL ADVISORS PRIVATE LIMITED
B-1311-1314, Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road, Thaltej AHMEDABAD – 380054
GUJARAT

(BEELINE CAPITAL ADVISORS PRIVATE LIMITED referred to as the “Book Running Lead Managers”)



Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Axis Bank Limited Bankers to Issue & Sponsor Bank is true and correct:

Registration Number	INBI00000017
Date of registration/ Renewal of registration	16th November 2018
Date of expiry of registration	Permanent Registration.
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the Intermediary	NA
Any enquiry/ investigation being conducted by SEBI	NA
Details of any penalty imposed by SEBI	NA



Consent letter from Sponsor Bank

Date: 27-11-2024

To,
PARMESHWAR METAL LIMITED
SURVEY NO 130 P & 131,
STATE HIGHWAY NO 69, SAMPA LAVAD ROAD,
VILLAGE SUJA NA MUVADA,
POST SAMPA, DEHGAM
GANDHINAGAR
GUJARAT-382315

Dear Sir(s),

Sub: Proposed Public Issue of equity shares of face value Rs. 10 each ("Equity Shares") by PARMESHWAR METAL LIMITED ("Company") (referred to as "the Issue").

We, **AXIS BANK LIMITED** the undersigned, do hereby consent to act as sponsor bank. We also provide our consent for our name to be inserted as a 'Sponsor Bank' in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus ("**Offer Document**") to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), the stock exchanges where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**") and the Registrar of Companies, Ahmedabad ("**RoC**") or any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: Axis Bank Ltd, Odhav Branch

Address: Axis Bank-Odhav Branch, Ground Floor, Shop 21A, 22/A, 20/A, 23 & 24 Mangal Complex, Opp BRTS Bus Stop, Odhav, Ahmedabad, Gujarat, Pin 382415

Tel: 91 9898044128

Fax: NA

E-mail: odhav.branchhead@axisbank.com

Website: www.axisbank.com

Contact Person: Mr. Gajanan Chopde

SEBI Registration Number: INBI00000017

CIN: L65110GJ1993PLC020769



We confirm that we are registered with SEBI as a *Banker To Issue And Sponsor Bank* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal. A copy of our registration certificate with SEBI is enclosed as **Annexure A**. Relevant details in relation to our registration with SEBI are included in **Annexure B**.

We confirm that we will immediately inform the Company and the Book Running Lead Managers, appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Managers and the legal advisors in relation to the Issue. We also authorize you to deliver this letter of consent to the SEBI, the Stock Exchanges and the RoC or any other governmental or regulatory authority as may be required by law.

Yours faithfully,

For *Axis Bank Ltd*

Ground Floor Shop no 22 A 20 A 23 24 Mangal Complex Opp BRTS Bus Stop Odhav
Dist Ahmedabad Gujarat Pin 382415 Ahmedabad Gujarat India 382415
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheshwar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



Authorized Signatory

Name: Mr.Gajanan Chopde

Designation: Branch Head

Cc to:

The Book Running Lead Managers:

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

B-1311-1314, Thirteenth Floor,Shilp Corporate Park,
Rajpath Rangoli Road, ThaltejAHMEDABAD – 380054
GUJARAT

(BEELINE CAPITAL ADVISORS PRIVATE LIMITED referred to as the “Book Running Lead Managers”)

Place: Ahmedabad

Encl.: As above

Encl.: As above



Annexure B

Date: 27-11-2024

TO WHOMSOEVER IT MAY CONCERN

Sub: Proposed public issue (the "Issue") of equity shares of Rs. 10 each (the "Equity Shares") PARMESHWAR METAL LIMITED (the "Company")

1. Registration Number:	INBI00000017
2. Date of registration / renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting the entity from acting as the Sponsor Bank:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	15th November 2024
8. Details of any penalty imposed	NA

We confirm that we will immediately inform the Company and the Book Running Lead Managers to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication, the information stated in this certificate should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This certificate may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company in relation to the Issue.

For Axis Bank Ltd



Name: Mr. Gajanan Chopde

Designation: Branch Head

Declaration cum undertaking

Date: 27-11-2024

To,

The General Manager,
BSE Limited,
25th Floor, P.J. Towers, Daial Street
Fort, Mumbai – 400 001

We, AXIS BANK LIMITED having our registered office at "AXIS BANK LIMITED", a company incorporated under the laws of India and having its registered office at "Trishul", Third Floor, Opp Sarmartheshwar Temple, Law Garden, Ellisbridge, Ahmedabad 380 006" ("Sponsor Bank") is a Sponsor Bank of **PARMESHWAR METAL LIMITED** ("Issuer"), which has agreed to participate in the process of Public Issue of Equity Shares on the platform launched by BSE Limited ("the Exchange") and for that purpose, we declare and undertake as follows:

- i) We are a registered Sponsor Bank with SEBI and are also compliant with the applicable provisions of SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/PI/2018/138 dated November 01, 2018 which enables us to provide Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors/ subscribers
- ii) We declare that we have entered in to a valid agreement with the Issuer on **27th November 2024** for the purpose of providing services to the subscribers/ investors who intend to participate in the process of Public Issue of Equity Shares of the Issuer on the platform launched by the Exchange
- iii) We undertake to provide adequate systems/ infrastructure to fulfil our responsibilities/ obligations as a Sponsor Bank in the ASBA facility and also provide data on the status (successful block, pending block, invalid UPI IDs) of the mandates, the funds blocked for the bids made by the subscriber and/or any other information to the Exchange as prescribed by SEBI from time to time
- iv) We agree to keep the subscriber/ investor updated all the time with all the necessary details such as the mandate and the status of the mandate of UPI request for blocking funds for the bids placed on the Exchange and to take instructions from the subscriber/ investor's, electronically via SMS/ email/ alerts, on/through the subscriber/ investor's available contact number or the mobile application, associated with UPI ID linked to bank account to block the funds for the bids made by the subscriber with the Exchange.
- v) We agree to execute the mandates as per the allotment confirmation received by the Exchange. We agree to debit the funds from the subscriber's bank account post allotment of the securities.
- vi) We agree to provide MIS to the Exchange and the authorised Registrar of the Issuer (hereinafter referred as "Registrar") about the said mandate/ status of UPI request and the execution of final payment as prescribed by SEBI.
- vii) We shall provide and maintain a platform to facilitate exchange of information with the Exchange and the Registrar.
- viii) We undertake, agree and confirm that We shall not hold the Exchange responsible or liable for any damage, loss, defect due to the failure of computer systems, telecommunication network and other equipment installed at its offices or at our office.
- ix) We confirm that, we do not possess any history of defaults/ omissions, are not debarred in any way by any regulatory authority/s and have never been convicted of an offence involving dishonesty and fraud.
- x) We confirm that we are not entangled in any insolvency, bankruptcy, compounding with creditors and/ or have got any other disciplinary action initiated by/ pending with any regulatory authority/s whatsoever.
- xi) We undertake to execute and sign such documents, papers, agreements, covenants, bonds and/or undertakings as may be required by the Exchange from time to time.
- xii) We undertake to conform to and abide by any other relevant laws, regulations, directions and any other such statutory requirements of the Exchange, as may be necessary for us to adhere to and abide by for the purpose of providing the services as contemplated under the agreement entered with Issuer.
- xiii) We understand that acknowledge that the Exchange shall act on our instructions and shall not be held liable for any claims and/ or damages of whatsoever nature arising out of a breach of any obligations by the subscriber/investor(s).
- xiv) In case of any claims raised by the subscriber/investor(s) against the Exchange, the same may be forwarded to us and we shall defend the said claim on behalf of the Exchange at our cost and expenses.
- xv) We understand the Exchange platform is provided on 'AS IS' basis and the Exchange will be acting based on the information provided by us and it is our responsibility to provide correct information to the Exchange. We acknowledge that the Exchange will not be responsible or liable for any loss, claim, liability that may arise on account of any incorrect / erroneous data / information provided by us.
- xvi) We undertake to indemnify the Exchange against any claims, loss or damage including liabilities arising out of failure to comply with the aforesaid clauses.
- xvii) We shall abide by, comply with and be bound by the terms and conditions of the platform, rules and procedures as applicable and in existence or in force from time to time and any modification through any circular, order, direction, notice, instruction issued and in force from time to time.
- xviii) We shall maintain and preserve such information, records, books and documents pertaining to activities for such period as may be specified by the NPCI from time to time and which shall be available for inspection and audit, as and when required.
- xix) We hereby confirm and undertake that we are competent under the applicable laws in all respect to become a Sponsor Bank, on behalf of the Issuer, for to participate in related activities.
- xx) This Undertaking shall be subject to and construed and interpreted in accordance with the laws of India and We hereby submit to the exclusive jurisdiction of the Courts at Mumbai.

Please find below details:

Sr.No	Contact Person Name	Contact Person Number	Email id
1	WISHAL M. LADE	8369209690	Vishal.lade@axisbank.com

Details for API Connectivity

Sr.No	Particulars	Details
1	Mock API URL	https://ibbsdpsb.bseindia.com/ibbssponsorbankservice/ibbs.svc
2	Live API URL	https://ibbsdpsb.bseindia.com/ibbssponsorbankservice/ibbs.svc

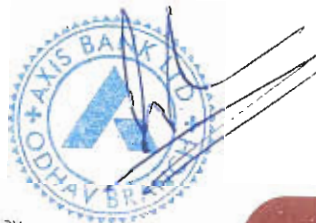
The undersigned Sponsor Bank do hereby confirm that the information provided in the application form of the undersigned for Sponsor Bank, is true and correct to the best of the knowledge and belief of the undersigned and that the above undertaking will be binding on the successors and permitted assigns of the undersigned.

Thanking you

Yours sincerely,

For AXIS BANK LIMITED.

Authorized Signatory



Mr. Vijay Kumar Shaileshbhai Shah
Bilamana, Parmarvas Bilamana, Gandhinagar-382321, Gujarat

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Chief Financial Officer (CFO) of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Chief Financial Officer (CFO) of the Company and have no objection for inclusion of my name as Chief Financial Officer (CFO) of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

V S Shah

Mr. Vijay Kumar Shaileshbhai Shah
Chief Financial Officer (CFO)

Date: June 19, 2024

Place: Dehgam

Ms. Dhara Motka
21, Yogeshwar Tenament Mahadevnagar, Vastral Road, Vastral, Ahmedabad-382418, Gujarat

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sumpa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Company Secretary and Compliance Officer of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Company Secretary and Compliance Officer of the Company and have no objection for inclusion of my name as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully


Ms. Dhara Motka
Company Secretary and Compliance Officer

Date: June 19, 2024

Place: Dehgam

Mr. Shantilal Kailashchandra Shah
3, Nandanvan Society, Opp. GEB, Dehgam, Gandhinagar-382305, Gujarat, India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

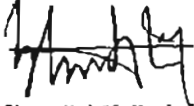
Sub.: Consent to act as Promoter and Managing Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter and Managing Director of the Company and have no objection for inclusion of my name as Promoter and Managing Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Shantilal Kailashchandra Shah
Promoter and Managing Director

Date: June 19, 2024

Place: Dehgam

Mr. Suchitkumar Maheshbhai Patel
Magodilal, Magodi, Gandhinagar-382355, Gujarat, India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Promoter and Whole Time Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter and Whole Time Director of the Company and have no objection for inclusion of my name as Promoter and Whole Time Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Suchitkumar Maheshbhai Patel
Promoter and Whole Time Director

Date: June 19, 2024

Place: Dehgam

Mr. Piyush Giriraj Shah
15, Roopkamal Co Op Housing Society, Ranlp, Nr Annpurna Vadi, Ahmadabad-382480, Gujarat,
India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampn Lavad Road,
Village Suja Na Muvnda, Post-Sampn Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Promoter, Chairman and Non-Executive Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter, Chairman and Non-Executive Director of the Company and have no objection for inclusion of my name as Promoter, Chairman and Non-Executive Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

Piyush G. Shah

Mr. Piyush Giriraj Shah
Promoter, Chairman and Non-Executive Director

Date: June 19, 2024

Place: Dehgam

Mr. Dipak Shantilal Jagetiya

A-304, Utsav Elegance, Near Bhuyangdev Cross Road, Bhuyangdev Char Rasta, Sola Road, Ghatloda, Ahmedabad- 380061, Gujarat, India

To,

The Board of Directors,

Parmeshwar Metal Limited

Survey No. 130 P & 131, State Highway No. 69 Sanpa Lavad Road,

Village Suja Na Muvada, Post-Sanpa Gandhinagar,

Delgam, Gujarat-382315, India

Dear Sir,

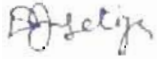
Sub.: Consent to act as Independent Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Independent Director of the Company and have no objection for inclusion of my name as Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Dipak Shantilal Jagetiya

Independent Director

Date: June 19, 2024

Place: Ahmedabad

Mrs. Mayura Dinesh Marathe

**E-1, Row House, Shradhanand Park, Kate Mala, Anandwalli, P.O. Sawarkar Nagar,
Dist. Nashik-422013, Maharashtra**

To,

The Board of Directors,

Parmeshwar Metal Limited

Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,

Village Suja Na Muvada, Post-Sampa Gandhinagar,

Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Independent Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Independent Director of the Company and have no objection for inclusion of my name as Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully,



**Mrs. Mayura Dinesh Marathe
Independent Director**

Date: June 19, 2024

Place: Nashik



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
TEL NO. - +91-9649687300,
Email: info@aycompany.co.in

Consent to act as Expert and Peer Review Auditor of the Company

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131,
State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post,
Sampa, Dahegam,
Gujarat -382315

To,
Beeline Capital Advisors Private Limited,
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat -
380054

Dear Sir(s)/ Madam(s),

Ref: Proposed Initial Public Offering of Equity Shares of Face Value ₹ 10 Each (The "Equity Shares") of (Parmeshwar Metals Limited) (The "Company")

We, the undersigned, hereby inform you that being an Expert pursuant to Section 2 (38) of the Companies Act, 2013, give our Consent to include our name as Peer review auditor and Expert in the Offer Document(s) which the Company intends to issue in respect thereof and we authorize the Company to deliver this letter of Consent to Registrar of Companies.

Further we hereby give our consent to include the following details:

Name:-	A Y & COMPANY
Address:-	505, ARG CORPORATE PARK, AJMER ROAD, GOPAL BARI, JAIPUR – 320206, (RAJASTHAN), INDIA
Tel:-	+91-9649687300
E-mail:-	info@aycompany.co.in
Contact Person:-	Mr. Arpit Gupta
Firm Registration Number	020829C
Peer Review No.	013225

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Offer Document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act to SEBI, ROC, the stock exchanges or any regulatory authorities as required by law.

We undertake to update you in writing of any changes in the abovementioned position.

For A Y & Company
Chartered accountants
Firm reg. No. 020829C


CA Arpit Gupta
Partner
Membership No. - 421544



Date: 25.06.2024
Place: Jaipur

Mr. Shantilal Kailashchandra Shah
3, Nandanvan Society, Opp. GEB, Dehgam, Gandhinagar-382305, Gujarat, India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

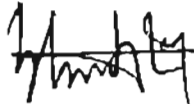
Sub.: Consent to act as Promoter and Managing Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter and Managing Director of the Company and have no objection for inclusion of my name as Promoter and Managing Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Shantilal Kailashchandra Shah
Promoter and Managing Director

Date: June 19, 2024

Place: Dehgam

Mr. Suchitkumar Maheshbhai Patel
Magodlat, Magodi, Gandhinagar-382355, Gujarat, India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,


Sub.: Consent to act as Promoter and Whole Time Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter and Whole Time Director of the Company and have no objection for inclusion of my name as Promoter and Whole Time Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully


Mr. Suchitkumar Maheshbhai Patel
Promoter and Whole Time Director

Date: June 19, 2024
Place: Dehgam

Mr. Piyush Giriraj Shah
15, Roopkamal Co Op Housing Society, Ranip, Nr Annpurna Vadi, Ahmadabad-382480, Gujarat,
India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Promoter, Chairman and Non-Executive Director of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter, Chairman and Non-Executive Director of the Company and have no objection for inclusion of my name as Promoter, Chairman and Non-Executive Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

Piyush G. Shah

Mr. Piyush Giriraj Shah
Promoter, Chairman and Non-Executive Director

Date: June 19, 2024
Place: Dehgam

Mr. Parth Maheshbhai Patel
1088, Ratanpur Lat, Magodi, Gandhinagar-382355, Gujarat, India

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Promoter of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Parth Maheshbhai Patel
Promoter

Date: June 19, 2024
Place: Gandhinagar

Mr. Radheshayam Jankilal Shah

4, Nandan Van Society Dehgam, Opp G.E.B Dehgam, Gandhinagar, Gujarat- 382305, India.

To,

The Board of Directors,

Parmeshwar Metal Limited

Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,

Village Suja Na Muvada, Post-Sampa Gandhinagar,

Dehgam, Gujarat-382315, India.

Dear Sir,

Sub.: Consent to act as Promoter of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Radheshayam Jankilal Shah

Promoter

Mrs. Kailashben Radheshyam Shah

4, Nandanvan Society, Opp G.E.B. Dehgam, Gandhinagar-382305, Gujarat, India

To,

The Board of Directors,

Parmeshwar Metal Limited

Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,

Village Suja Na Muvada, Post-Sampa Gandhinagar,

Dehgam, Gujarat-382315, India.

Dear Sir,

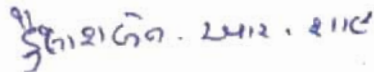
Sub.: Consent to act as Promoter of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

 ૨૫/૧૨/૨૦૧૨ . ૨૧૧૮

Mrs. Kailashben Radheshyam Shah

Promoter

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69 Sampa Lavad Road,
Village Suja Na Muvada, Post-Sampa Gandhinagar,
Dehgam, Gujarat-382315, India.

Dear Sir,

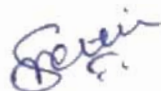
Sub.: Consent to act as Promoter of the company.

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Mr. Pratik Radheshyam Shah
Promoter

Date: 21.06.2024

To,

The Board of Directors
Parmeshwar Metal Limited
Survey no 130P 131, SH No 69,
Suja Na Muvada, Dahegam,
Gandhinagar – 382315.

Dear Sirs,

Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by Parmeshwar Metal Limited (the “Company”)

We, the undersigned, consent to our name being inserted as a banker to the Company in the Draft Prospectus/Draft Red Herring Prospectus/the Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. The following details with respect to us may be disclosed in the Offer Documents:

Name: State bank Of India, GIDC EE Gandhinagar Branch
Address: GIDC EE, Sector-25, Gandhinagar
Tel: 7600038490
Fax:
Email: sbi.07949@sbi.co.in
Website: www.sbi.co.in
Contact Person: Yamal Kumar Rajpal

We further confirm that the above information in relation to us is true and correct. not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We undertake to inform the Company and the LM promptly, in writing, of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the abovementioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange. pursuant to the Issue.

This letter may be relied upon by the legal counsel and LM appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India. Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For State Bank Of India, GIDC EE Gandhinagar Branch

Authorised Signatory
Name: Niles Kaushal
Designation: RMSME

cc:

Beeline Capital Advisors Private Limited
Shilp Corporate Park, B Block,
13th Floor, B-1311-1314, Near Rajpath Club,
Rajpath Rangoli Road, S.G. Highway,
Ahmedabad, Gujarat- 380054.



(CATEGORY I MERCHANT BANKER)

Consent Letter

Date: June 20, 2024

To,
The Board of Directors,
PARMESHWAR METAL LIMITED
Survey No. 130 P & 131, State Highway No. 69
Sampa Lavad Road, Village Suja Na Muvada,
Post-Sampa Gandhinagar, Dehgam, Gujarat 382315, India

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of "PARMESHWAR METAL LIMITED".

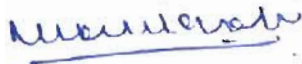
We, Beeline Capital Advisors Private Limited, hereby give our consent to act as the Book Running Lead Manager to the Proposed Public Issue of "PARMESHWAR METAL LIMITED" pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Book Running Lead Manager to the issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof. We authorize "PARMESHWAR METAL LIMITED" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Book Running Lead Manager** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012917.

Name:	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN:	U67190GJ2020PTC114322
Address:	B 1311-1314 Thirteenth Floor Shilp Corporate Park, Rajpath Rangoli Road Thaltej Ahmedabad-380054 Gujarat India.
Tel No.:	+91 7949185784
Email Id:	mb@beelinemb.com
Investors Grievance Id:	ig@beelinemb.com
Website:	www.beelinemb.com
Contact Person	Mr. Nikhil Shah
SEBI Registration No.	INM000012917

Yours Faithfully,

For, Beeline Capital Advisors Private Limited


Nikhil Shah
Director
Din: 02507020
Place: Ahmedabad



BEELINE CAPITAL ADVISORS PRIVATE LIMITED

CIN: U67190GJ2020PTC114322

Regd. Office: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej,
Ahmedabad, Gujarat – 380054, India

Phone: 079-4918 5784, email: mb@beelinemb.com



Zenith India Lawyers
D-49, SLIII, Sector-57,
Gurugram, Haryana -122003

Consent Letter

Date: June 19, 2024

To,
The Board of Directors,
Parmeshwar Metal Limited
Survey No. 130 P & 131, State Highway No. 69
Sampa Lavad Road, Village Suja Na Muvada
Post-Sampa. Gandhinagar, Dehgam, Gujarat - 382315

Dear Sir,

Subject: Consent to act as Legal Advisors to the Issue

Reg.: Proposed Public Issue of Equity Shares by Parmeshwar Metal Limited ("The Company")

We, the undersigned, hereby give our consent to include our name as Legal Advisors to the Issue of Proposed SME Initial Public Offer of "Parmeshwar Metal Limited" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and we authorize the Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

Name:	Zenith India Lawyers
Address:	D-49, SL-III, Sector-57, Gurugram, Haryana-122003
Mobile No:	+91 9899016169
Tel.No.	0124-4240681
Email id:	raj@zilawyers.com
Contact Person	Raj Rani Bhalla
Website	www.zilawyers.com

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus being issued by you.

Thanking you,

Yours faithfully,

Authorised Signatory

To,
The Board of Directors,
PARMESHWAR METAL LIMITED
Survey No. 130P & 131, State Highway No. 69,
Sampa Lavad Road, Village Sujana Muvada,
Post-Sampa, Dehgam, Gandhinagar-382315.

Subject: Proposed Initial Public Issue of M/s. Parmeshwar Metal Limited

Dear Sir/Madam,

We, the undersigned, hereby testify and accord our consent to act as Registrar to the Issue and have no objection to our name being inserted as Registrar to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

Name	Link Intime India Private Limited
Address	C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai City, Mumbai, Maharashtra, India, 400083
Tel	+91 810 811 4949
Fax	91 22 49186060
E-mail	parmeshwar.smeipo@linkintime.co.in
Investor Grievance E-Mail	parmeshwar.smeipo@linkintime.co.in
Website	https://www.linkintime.co.in/
Contact Person	Ms. Shanti Gopalkrishnan
SEBI Registration Number	INR000004058
CIN	U67190MH1999PTC118368

Thanking you,

Yours faithfully

For and on behalf of **LINK INTIME INDIA PRIVATE LIMITED**


Name of Authorised Signatory: Dnyanesh Gharote
Designation: Deputy Head – Primary Market



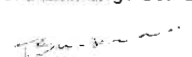
Date: 15 June 2024
Place: Mumbai

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true and correct:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	July 15, 2014
3. Date of expiry of registration:	N.A
4. If applied for renewal, date of application:	N.A
5. Period up to which registration/renewal fees has been paid:	Permanent Registration / May 05, 2026
6. Any enquiry/investigation being conducted by SEBI:	None
7. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrars to the Offer	None
8. Details of any penalty imposed	None



<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>FORM B</p> <p>भारतीय प्रतिभूति और विनियम बोर्ड</p> <p>SECURITIES AND EXCHANGE BOARD OF INDIA</p> <p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p> <p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p> <p>REGISTRATION NO. 001593</p> <p>रजिस्ट्रीकरण का प्रमाणपत्र</p> <p>CERTIFICATE OF REGISTRATION</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>PERMANENT REGISTRATION.</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के तहत पंडित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>LINK INTIME INDIA PVT. LTD. C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078</p>		
<p>को नियमों की शर्तों के अन्तर्गत रजिस्ट्रार और विनियमों के अन्तर्गत क्रियान्वित करने के लिए, वेम समझे किशोरिष्ठ है इनके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue and share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड INR000004058 है।</p> <p>II. Registration Code for the registrant to an issue and share transfer agent is INR000004058. This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र सक्रिय विधिमन्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>अदेश में</p> <p>भारतीय प्रतिभूति और विनियम बोर्ड</p> <p>के लिए और उसकी ओर से</p> <p>For and on behalf of</p> <p>Securities and Exchange Board of India</p>		
<p> B. K. GUPTA</p> <p>प्रमाणित हस्ताक्षरकर्ता / Authorized Signatory</p>		
<p>MUMBAI</p> <p>स्थान Place</p> <p>JULY 15, 2014</p> <p>तारीख Date</p> <p>जो लागू न हो उसे हटा दें / Delete whichever is not applicable</p>		





Gattani & Associates

Chartered Accountants

Consent to act as Statutory Auditor of the Company.

To,
The Board of Directors,
PARMESHVAR METAL LIMITED
Survey No. 130 P & 131, State Highway No. 69
Sampa Lavad Road, Village Suja Na Muvada, Post-
Sampa, Gandhinagar, DEHGAM, Gujarat, India,
382315

To,
Beelno Capital Advisors Private Limited,
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat -
380054

Dear Sir(s)/ Madam(s),

Ref: Proposed Initial Public Offering of Equity Shares Of Face Value Rs. 10 Each (The "Equity Shares") of Parmeshvar Metal Limited (The "Company")

We, the undersigned, hereby testify and accord our consent to act as Statutory auditor of the Company and have no objection to our name being inserted as auditor of the Company in the offer document(s) which the company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

Name:-	Gattani & Associates
Address:-	1003, Samudra Annexe, Sardar Patel Nagar Road, Off C G Road, Ellisbridge Ahmedabad - 380006, Gujarat India.
Tel:-	+91 98256 61921
E-mail:-	varunjajoo1993@gmail.com
Contact Person:-	Varun Jajoo
Firm Registration Number	103097W
Peer Review No.	012580 Dt 31/10/2020

For Gattani & Associates
Chartered accountants
Firm reg. No. - 103097W

CA Varun Jajoo
Partner
Membership No. - 167349
UDIN: 24167349BKAUJYC3063



Date: 24th June, 2024.
Place: Ahmedabad

Consent Letter**Date: June 20, 2024**

To,
The Board of Directors,
PARMESHWAR METAL LIMITED
Survey No. 130 P & 131, State Highway No. 69
Sampa Lavad Road, Village Suja Na Muvada,
Post-Sampa Gandhinagar, Dehgam, Gujarat 382315, India.

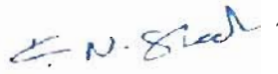
Dear Sir,**Sub: Proposed SME Initial Public Offer (IPO) of "PARMESHWAR METAL LIMITED".**

We, Spread X Securities Private Limited, hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of "PARMESHWAR METAL LIMITED" pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Market Maker** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof. We authorize "PARMESHWAR METAL LIMITED" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

We confirm that, we are authorized to Act as **Market Maker** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INZ000310930.

Name:	Spread X Securities Private Limited
CIN:	U65999GJ2022PTC133525
Correspondence Address:	Shilp Corporate Park, B Block, 13 th Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad City Gujarat 380054 India
Tel No.:	+91 79 6907 2018
Email Id:	info@spreadx.in
Website:	www.spreadx.in
Contact Person	Mrs. Khushbu Shah
SEBI Registration No.	INZ000310930

Yours Faithfully,**For, SPREAD X SECURITIES PRIVATE LIMITED**


Khushbu Nikhilkumar Shah
Director
DIN: 02507013
Place: Ahmedabad

**Spread X Securities Private Limited****B-1309, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G Highway, Ahmedaba-380054**

Ph: 079-69072020 | E: info@spreadx.in | W: www.spreadx.in
SEBI REG. NO INZ000310930 | CIN : U65999GJ2022PTC133525
MEMBER : NSE, BSE & CDSL

Consent Letter**Date: December 09, 2024**

The Board of Directors,

PARMESHWAR METAL LIMITEDSurvey No. 130 P & 131, State Highway No. 69
Sampa Lavad Road, Village Suja Na Muvada,
Post-Sampa Gandhinagar, Dehgam, Gujarat-382315, India.**Dear Sir,****Sub: Proposed SME Initial Public Offer (IPO) of "PARMESHWAR METAL LIMITED"**

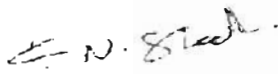
We, Spread X Securities Private Limited, hereby give our consent to act as **Syndicate Member** to the Proposed Public Issue of "PARMESHWAR METAL LIMITED" pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Syndicate Member** in the offer documents which the company intends to issue in respect thereof. We authorize "PARMESHWAR METAL LIMITED" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Syndicate member** to the issue in accordance to the SEBI Act, 1992. Our Permanent SEBI Market Maker Registration number is INZ000310930.

Name:	Spread X Securities Private Limited
CIN:	U65999GJ2022PTC133525
Address:	Shilp Corporate Park, B Block, 13 th Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad – 380054, Gujarat, India
Tel No.:	+91 79 6907 2018
Email Id:	info@spreadx.in
Website:	www.spreadx.in
Contact Person	Mrs. Khushbu Nikhilkumar Shah
SEBI Registration No.	INZ000310930

Yours Faithfully,

For, Spread X Securities Private Limited


Khushbu Nikhilkumar Shah
Director
DIN: 02507013
Place: Ahmedabad**Spread X Securities Private Limited**

B-1309, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G Highway, Ahmedaba-380054

Ph: 079-69072020 | E: info@spreadx.in | W: www.spreadx.in
SEBI REG. NO INZ000310930 | CIN: U65999GJ2022PTC133525
MEMBER: NSE, BSE & CDSL



(CATEGORY I MERCHANT BANKER)

Consent Letter

Date: June 20, 2024

To,
The Board of Directors,
PARMESHWAR METAL LIMITED
Survey No. 130 P & 131, State Highway No. 69
Sampa Lavad Road, Village Suja Na Muvada,
Post-Sampa Gandhinagar, Delgam, Gujarat 382315, India

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of "PARMESHWAR METAL LIMITED".

We, Beeline Capital Advisors Private Limited, hereby give our consent to act as the **Underwriter** to the Proposed Public Issue of "PARMESHWAR METAL LIMITED" pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Underwriter** to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof. We authorize "PARMESHWAR METAL LIMITED" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

We confirm that, we are authorized to Act as **Underwriter** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012917.

Name:	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN:	U67190GJ2020PTC114322
Address:	B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad - 380054, Gujarat, India.
Tel No.:	+91 7949185784
Email Id:	mb@beelinemb.com
Investors Grievance Id:	ig@beelinemb.com
Website:	www.beelinemb.com
Contact Person	Mr. Nikhil Shah
SEBI Registration No.	INM000012917

Yours Faithfully,
For, Beeline Capital Advisors Private Limited

Nikhil Shah
Director
Din: 02507020
Place: Ahmedabad



BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN: U67190GJ2020PTC114322
Regd. Office: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej,
Ahmedabad, Gujarat - 380054, India
Phone: 079-4918 5784, email: mb@beelinemb.com